# Evidence-based Metrics Toolkit for Measuring Safety and Efficiency in Human-Automation Systems--NNX15AR28G



Completed Technology Project (2015 - 2018)

#### **Project Introduction**

NOTE: Continuation of "Evidence-based Metrics Toolkit for Measuring Safety and Efficiency in Human-Automation Systems," grant #NNX13AO51G with Principal Investigator (PI) Eduardo Salas, Ph.D., due to PI move in mid-2015 to Rice University from University of Central Florida.

Specific aims of this proposal are threefold: (1) develop a framework for human-systems integration requirements, (2) identify and develop a metrics criteria in which safety and efficiency can be characterized in humanautomation teams, and (3) design, develop, and validate a theoreticallydriven, empirically-based metrics toolkit that characterizes the safety and efficiency of human automation interactions. This proposal meets NASA goals and objectives by mitigating the risk of inadequate design of human and automation/robotic integration through the development of safety and efficiency metrics for human-automation systems. The proposal is divided into three primary phases. Phase 1 will consist of synthesizing and translating findings from the extant literature relevant to human automation/robotic integration. The result of this effort will be the development of objective metrics generalizable to individual and team levels that characterize the safety and efficiency of a human automation interaction. The final outcome of Phase 1 will be the development of a human automation interaction metrics (HAIM) toolkit. Phase 2 will involve in-depth preparation for scientifically sound experiments. Phase 2 ensures adequate time and methodology for meaningful outcomes for Phase 3. The central outcome of Phase 2 will be the final development of the experimental testbed and experimental protocol. Phase 3 will involve preparation for, and execution of, experiments. This will include the design and execution of a set of multi-level empirical studies aimed at validating the metrics toolkit. The validation studies will focus on testing different aspects of human automation interaction (e.g., levels of automation, task complexity, and the number and configuration of system operators). The outcome of the proposed effort will provide NASA a set of evidence-based, empirically-validated guidelines and a measurement toolkit for mitigating the risk of inadequate design of human and automation/robotic integration as it pertains to the development of safety and efficiency metrics for human automation systems.

#### **Anticipated Benefits**

This technology is currently in development. When additional publically releasable information becomes available, it will be posted on TechPort.



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#### **Table of Contents**

Project Introduction	1	
Anticipated Benefits	1	
Primary U.S. Work Locations		
and Key Partners	2	
Project Transitions	2	
Organizational Responsibility	2	
Project Management	2	
Technology Maturity (TRL)		
Technology Areas		
Target Destinations		
Stories	4	
Project Website:	4	



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#### **Primary U.S. Work Locations and Key Partners**



Organizations Performing Work	Role	Туре	Location
Ames Research Center(ARC)	Lead Organization	NASA Center	Moffett Field, California
Rice University	Supporting Organization	Academia	Houston, Texas

### Primary U.S. Work Locations

Texas

#### **Project Transitions**



August 2015: Project Start

### Organizational Responsibility

### Responsible Mission Directorate:

Space Operations Mission Directorate (SOMD)

#### **Lead Center / Facility:**

Ames Research Center (ARC)

#### **Responsible Program:**

**Human Spaceflight Capabilities** 

### **Project Management**

#### **Program Director:**

David K Baumann

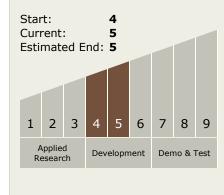
#### **Project Manager:**

Brian F Gore

#### **Principal Investigator:**

Eduardo Salas

# Technology Maturity (TRL)





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#### June 2018: Closed out

Closeout Summary: Phase 1: The purpose of this phase was to synthesize and translate findings from the extant literature relevant to human automation/robot ic integration in order to determine specific metrics that characterize the safety and efficiency of a human-automation interaction. The final outcome of Phase 1 was the development of the content for human automation interaction metrics (HAIM) toolkit. This content was then packaged inside an automated online tool that went a step beyond our original aim for this project by providing designers with a tool that not only contained content, but also provided information, tips, and advice for how to apply this content to their own measurement situations. P hase 2: The original goal for this second phase was to complete in-depth prepar ation for scientifically sound experiments. This detailed preparation time in phas e 2 was meant to ensure adequate time and methodology for meaningful outco mes for Phase 3. The intended outcome of Phase 2 was be the final developmen t of the experimental testbed and experimental protocol. However, as more was learned throughout phase 1 about Human-Automation measurement and as the toolkit development was progressing, it was determined that Phase 2 should be adjusted to better meet the goals of the overall project. Therefore, Phase 2 was adjusted to be preparation for Subject Matter Expert (SME) interviews and iterat ive usability evaluations of the HAIM Toolkit instead of validation experiments to test the theoretical framework. This proved to be a very fruitful decision as the SME interviews provided valuable feedback and data that was able to be incorpo rated into the final design of the toolkit. Phase 3: Preparation for and execution of, experiments. This final phase of the project was originally planned to include the design and execution of a set of multi-level empirical studies aimed at valida ting the theoretical framework and metrics toolkit. The focus of the validation st udies was to be on testing different aspects of human automation interaction (e. q., levels of automation, task complexity, and the number and configuration of s ystem operators). The intended outcome of the proposed effort was to provide NASA a set of evidence-based, empirically-validated guidelines and a measurem ent toolkit for mitigating the risk of inadequate design of human and automatio n/robotic integration as it pertains to the development of safety and efficiency m etrics for human automation systems. Phase 3 was adjusted to focus on validati on of the automated HAIM Toolkit through execution of usability evaluations by potential end users as this was deemed more valuable than the originally planne d validation studies. The usability studies that were conducted were designed to evaluate both usability of the automated HAIM Toolkit as well as the value of the information that the toolkit provided. Multiple rounds of testing took place along with subsequent periods or toolkit redesign to incorporate feedback gleaned duri ng the usability testing. The final outcome of this effort along with the research conducted in Phase 1 is a set of principles, guidelines, and tips for measurement that have been submitted to NASA in white papers and are in the process of bei ng transformed into multiple manuscripts currently under preparation. Additiona lly, the final outcome of this phase is the development of the HAIM Toolkit, whic h is complete and will be delivered to NASA with the final report. Manuscripts in various stages: Hughes, A.M., Marlow, S.L., Hancock, G.M., Oglesby, J.M., Stow ers, K. & Salas, E. (Under Revision). Physiological assessment of workload: A m eta-analysis. Human Factors Stowers, K., Iwig, C., Salas, E. (In preparation). M easurement in the Second Machine Age: Considerations for Future Human-Machi ne Systems. To be submitted to Human Factors. Stowers, K., Sonesh, S., Iwig, C., Salas, E. (In preparation). Technology and Teams: The Impact of Technologi cal Evolution on Team Performance. To be submitted to Group and Organization Management. Stowers, K., Sonesh, S.C., Iwig, C., Salas, E. (In preparation.) Ca

### **Technology Areas**

#### **Primary:**

- TX06 Human Health, Life Support, and Habitation Systems
  - □ TX06.6 Human Systems
    Integration
    - □ TX06.6.5 Integrated Systems Safety

### **Target Destinations**

The Moon, Mars

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#### **Stories**

Abstracts for Journals and Proceedings (https://techport.nasa.gov/file/52929)

Abstracts for Journals and Proceedings (https://techport.nasa.gov/file/52930)

Articles in Peer-reviewed Journals (https://techport.nasa.gov/file/52928)

Articles in Peer-reviewed Journals (https://techport.nasa.gov/file/52926)

Articles in Peer-reviewed Journals (https://techport.nasa.gov/file/52925)

Articles in Peer-reviewed Journals (https://techport.nasa.gov/file/52927)

#### **Project Website:**

https://taskbook.nasaprs.com

